

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 4, 2015

REGISTRATION NO.: 26557

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$27,080,000.00 (Refunding Bonds Series 2015A)

COUNTY: St. Louis

DATE OF ISSUE: March 4, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$27,205,000 Series 2009

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 2,000,000.00	03/01/2016
4.000 %	2,000,000.00	03/01/2017
1.500 %	1,000,000.00	03/01/2018
1.750 %	1,000,000.00	03/01/2019
5.000 %	6,400,000.00	03/01/2023
5.000 %	6,000,000.00	03/01/2024
3.000 %	8,680,000.00	03/01/2025

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$30,784,757.60

INTEREST RATE: 2.0376%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable